

Shareholding Pattern

SPICE ISLANDS APPARELS LTD.-\$

Scrip Code : 526827

Date Begin : 01 Oct 2011

Quarter Ending : December 2011

Date End : 31 Dec 2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	4300000		

Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							

(1) Indian								
Individuals / Hindu Undivided Family	10	2,713,698	2,713,698	63.11	63.11	-	-	-
Sub Total	10	2,713,698	2,713,698	63.11	63.11	-	-	-
(2) Foreign								
Total shareholding of Promoter and Promoter Group (A)	10	2,713,698	2,713,698	63.11	63.11	-	-	-
(B) Public Shareholding								
(1) Institutions								
(2) Non-Institutions								
Bodies Corporate	80	326,669	246,069	7.60	7.60	-	-	-
Individuals						-	-	-
Individual shareholders holding nominal share capital up to Rs. 1 lakh	2,067	881,628	713,503	20.50	20.50	-	-	-
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	367,098	355,698	8.54	8.54	-	-	-
Any Others (Specify)	23	10,907	9,707	0.25	0.25	-	-	-
Clearing Members	11	6,658	6,658	0.15	0.15	-	-	-
Market Maker	3	1,509	1,509	0.04	0.04	-	-	-
Non Resident Indians	7	1,540	1,540	0.04	0.04	-	-	-
Directors & their Relatives & Friends	2	1,200	-	0.03	0.03	-	-	-
Sub Total	2,184	1,586,302	1,324,977	36.89	36.89	-	-	-
Total Public shareholding (B)	2,184	1,586,302	1,324,977	36.89	36.89	-	-	-
Total (A)+(B)	2,194	4,300,000	4,038,675	100.00	100.00	-	-	-
(C) Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-	-
(1) Promoter and Promoter Group	-	-	-	-	-	-	-	-
(2) Public	-	-	-	-	-	-	-	-
Sub Total	-	-	-	-	-	-	-	-
Total (A)+(B)+(C)	2,194	4,300,000	4,038,675	-	100.00	-	-	-

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

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Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Umesh Mohan Katre	933,987	21.72	-	-	-	-	-	-	-	21.72
2	Umesh M Katre	315,100	7.33	-	-	-	-	-	-	-	7.33
3	Seema Umesh Katre	150,000	3.49	-	-	-	-	-	-	-	3.49
4	Nalini Mohan Katre	257,200	5.98	-	-	-	-	-	-	-	5.98
5	Mohan G Katre	255,125	5.93	-	-	-	-	-	-	-	5.93
6	Rohan Umesh Katre	239,250	5.56	-	-	-	-	-	-	-	5.56
7	Shweta Umesh Katre	239,250	5.56	-	-	-	-	-	-	-	5.56
8	Ashok G Daryanani	34,386	0.80	-	-	-	-	-	-	-	0.80
9	Anjaliben Shyambhai Shevade	32,000	0.74	-	-	-	-	-	-	-	0.74
10	Seema Umesh Katre	257,400	5.99	-	-	-	-	-	-	-	5.99
Total		2,713,698	63.11	-	-	-	-	-	-	-	63.11

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

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Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Mahendra Girdharilal	112,220	2.61	-	-	-	-	2.61
	Total	112,220	2.61	-	-	-	-	2.61

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Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	0	0.00	-	-	-	-	-
	Total	0	0.00	-	-	-	-	-