

## Shareholding Pattern

SPICE ISLANDS APPARELS LTD.-\$							
Scrip Code : 526827 Date Begin : 01 Jul 2012				Quarter Ending : September 2012 Date End : 30 Sep 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>4300000</b>						
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	10	2713698	2713698	63.11	63.11	0	0.00
<b>Sub Total</b>	<b>10</b>	<b>2713698</b>	<b>2713698</b>	<b>63.11</b>	<b>63.11</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>10</b>	<b>2713698</b>	<b>2713698</b>	<b>63.11</b>	<b>63.11</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
<b>(2) Non-Institutions</b>							
Bodies Corporate	80	310819	230219	7.23	7.23	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	2040	848992	681967	19.74	19.74	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	16	414697	403297	9.64	9.64	0	0.00
<b>Any Others (Specify)</b>	<b>18</b>	<b>11794</b>	<b>10594</b>	<b>0.27</b>	<b>0.27</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	7	1740	1740	0.04	0.04	0	0.00

Clearing Members	7	7395	7395	0.17	0.17	0	0.00
Directors & their Relatives & Friends	2	1200	0	0.03	0.03	0	0.00
Market Maker	2	1459	1459	0.03	0.03	0	0.00
<b>Sub Total</b>	<b>2154</b>	<b>1586302</b>	<b>1326077</b>	<b>36.89</b>	<b>36.89</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>2154</b>	<b>1586302</b>	<b>1326077</b>	<b>36.89</b>	<b>36.89</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>2164</b>	<b>4300000</b>	<b>4039775</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(1) Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2) Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>2164</b>	<b>4300000</b>	<b>4039775</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

### Shareholding Pattern

SPICE ISLANDS APPARELS LTD.-\$											
Scrip Code : 526827			Quarter ending : September 2012								
Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group											
Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Umesh Mohan Katre	9,33,987	21.72	0	0.00	0.00	0	0.00	0	0.00	21.72
2	Umesh M Katre	3,15,100	7.33	0	0.00	0.00	0	0.00	0	0.00	7.33
3	Seema Umesh Katre	1,50,000	3.49	0	0.00	0.00	0	0.00	0	0.00	3.49
4	Nalini Mohan Katre	2,57,200	5.98	0	0.00	0.00	0	0.00	0	0.00	5.98
5	Mohan G Katre	2,55,125	5.93	0	0.00	0.00	0	0.00	0	0.00	5.93
6	Rohan Umesh Katre	2,39,250	5.56	0	0.00	0.00	0	0.00	0	0.00	5.56
7	Shweta Umesh Katre	2,39,250	5.56	0	0.00	0.00	0	0.00	0	0.00	5.56

8	Ashok G Daryanani	34,386	0.80	0	0.00	0.00	0	0.00	0	0.00	0.80
9	Anjaliben Shyambhai Shevade	32,000	0.74	0	0.00	0.00	0	0.00	0	0.00	0.74
10	Seema Umesh Katre	2,57,400	5.99	0	0.00	0.00	0	0.00	0	0.00	5.99
	<b>Total</b>	<b>27,13,698</b>	<b>63.11</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>63.11</b>

### Shareholding Pattern

#### SPICE ISLANDS APPARELS LTD.-\$

Scrip Code : 526827

Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Mahendra Girdharilal	132165	3.07	0	0.00	0	0.00	3.07
	<b>Total</b>	<b>132165</b>	<b>3.07</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>3.07</b>

### Shareholding Pattern

#### SPICE ISLANDS APPARELS LTD.-\$

Scrip Code : 526827

Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	0	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

SPICE ISLANDS APPARELS LTD.-\$

Scrip Code : 526827

Quarter ending : September 2012

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	<b>Total</b>		<b>0.00</b>

### Shareholding Pattern

SPICE ISLANDS APPARELS LTD.-\$

Scrip Code : 526827

Quarter ending : September 2012

#### Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	<b>Total</b>			<b>0.00</b>

### Shareholding Pattern

SPICE ISLANDS APPARELS LTD.-\$

Scrip Code : 526827

Quarter ending : September 2012

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil			0.00
	<b>Total</b>			<b>0.00</b>