

(1) (a) Statement showing Shareholding Pattern

Name of the Company: SPICE ISLAND APPARELS LIMITED		BSE-	NSE-	Equity
Scrip Code, Name of the scrip, class of security: Equity				
Quarter ended: 31ST December, 2014				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00	
Held by public	0	0.00	0.00	
Total	0	0.00	0.00	0.00
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00	
Held by public	0	0.00	0.00	
Total	0	0.00	0.00	0.00
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00	
Held by public	0	0.00	0.00	
Total	0	0.00	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				4300000

For SPICE ISLAND APPARELS LTD

Managing Director

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a		Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(VII)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	Promoter and Promoter Group (II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Indian	10	2714798	2714798	63.13	63.13	0	0.00
1	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0.00	0.00
(a)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(e)	Sub Total (A)(1)	10	2714798	2714798	63.13	63.13	0	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	10	2714798	2714798	63.13	63.13	0	0.00
(B)	Public shareholding							
1	Institutions	0	0	0	0.00	0.00	0.00	0.00
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0.00	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institute Investors	0	0	0	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (B) (1)	0	0	0	0.00	0.00	0.00	0.00

FOR SPICE ISLANDS APPARELS LTD.

Managing Director



2	Non-institutions											
(a)	Bodies Corporate	68	361363	283163	8.40	8.40	-	-	-	-	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	1959	789203	630568	18.35	18.35	-	-	-	-	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	16	411295	399895	9.57	9.57	-	-	-	-	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(VII)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(c)	Any Other							
i	Non Resident Indians (Repatriated)	3	72	72	0.00	0.00	-	-
ii	Non Resident Indians (Non Repatriated)	2	350	350	0.01	0.01	-	-
iii	Foreign Nationals	1	200	200	0.00	0.00	-	-
iv	Clearing Member	11	16365	16365	0.38	0.38	-	-
v	Directors / Relatives	2	1200	0	0.03	0.03	-	-
vi	Market Maker	1	1159	1159	0.03	0.03	-	-
vii	Hindu Undivided Family	6	3995	3995	0.09	0.09	-	-
	Sub Total (B)(2)	2069	1585202	1335767	36.87	36.87	-	-
	Total Public Shareholding Public Group (B)-(B)(1)+(B)(2)	2069	1585202	1335767	36.87	36.87	NA	NA
	Total (A)+(B)	2079	4300000	4050565	100.00	100.00		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	2079	4300000	4050565	100.00	100.00	0.00	0.00

FOR SPICE ISLANDS INTERNATIONAL LTD.

Managing Director

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VII)-(V)/III	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi) I*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	Umesh Mohan Katre	9,35,087	21.75	0	0.00	0.00	0	0.00	0	0.00	21.75	
2	Umesh M Katre	3,15,100	7.33	0	0.00	0.00	0	0.00	0	0.00	7.33	
3	Seema Umesh Katre	1,50,000	3.49	0	0.00	0.00	0	0.00	0	0.00	3.49	
4	Nalini Mohan Katre	2,57,200	5.98	0	0.00	0.00	0	0.00	0	0.00	5.98	
5	Mohan G Katre	2,55,125	5.93	0	0.00	0.00	0	0.00	0	0.00	5.93	
6	Rohan Katre	2,39,250	5.56	0	0.00	0.00	0	0.00	0	0.00	5.56	
7	Shweta U Katre	2,39,250	5.56	0	0.00	0.00	0	0.00	0	0.00	5.56	
8	Ashok G Daryanani	34,386	0.80	0	0.00	0.00	0	0.00	0	0.00	0.80	
9	Anjaliben Shyamabhai Shevade	32,000	0.74	0	0.00	0.00	0	0.00	0	0.00	0.74	
10	Seema Umesh Katre	2,57,400	5.99	0	0.00	0.00	0	0.00	0	0.00	5.99	
	TOTAL	2714798	63.13	0	0.00	0.00	0	0.00	0	0.00	63.13	

FOR SPICE ISLANDS APPARELS LTD.

Managing Director

(1)(c)(i)
Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% of total number of convertible securities of the same class	
1	Mahendra Giridharlal	136165	3.17	0	0.00	0	0.00	3.17
2	ADROIT FIN SER PVT LTD	74005	1.72	0	0.00	0	0.00	1.72
	TOTAL	210170	4.89	0	0.00	0	0.00	4.89

(1)(c)(ii)
Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% of total number of convertible securities of the same class	
1		0	0.00	0	0.00	0	0.00	0
	TOTAL	0	0.00	0	0.00	0	0.00	0

FOR SPICE ISLANDS APPARELS LTD.

M. S. Reddy
Managing Director

(1)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the Shareholder	Category of shareholder (Promoters/Public)	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
TOTAL			0	0.00

FOR SPICE ISLANDS APPLIANCE LTD.

Managing Director



(II)(a)	Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	
1	NIL	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL	NIL

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Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

For SPICE ISLANDS PAPERES LTD.

Managing Director